

Protecting and improving the nation's health

HCAI Data Capture System Training Manual

Data Quality Dashboard

About Public Health England

Public Health England exists to protect and improve the nation's health and wellbeing, and reduce health inequalities. It does this through world-class science, knowledge and intelligence, advocacy, partnerships and the delivery of specialist public health services. PHE is an operationally autonomous executive agency of the Department of Health.

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Document History

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Using the Data Quality Dashboard

Introduction

There are up to three report dashboards available to users depending on their permissions and access to the system. The dashboards provide an overview of data on the system to direct user's workflow and highlight outstanding actions. The available dashboards are:

- Summary (summary of cases entered onto the system, data completeness, sign off and Post Infection Review (PIR);
- Benchmarking (allows users to compare their organisation against other organisations in terms of rates and counts of reported cases);
- Data Quality (completeness of data entry of cases on the system).

Data Quality Dashboard

The data quality dashboard allows Users to view data collection field completeness of cases. The report summarises data completeness of the various case capture tabs and/or of specified fields within these tabs. The number or percentage of fields with complete or incomplete (missing) responses, or a response of "unknown" is presented. Users can modify the report to show data for specific surveillance programmes and data field completion if required. From the report output it is possible to drill down to view the specific cases involved.

When first landing on the Data Quality Dashboard the parameter selections are hidden. To view and modify the available parameters click on the small arrow above the report (pictured below). The parameters can be hidden by clicking this arrow again

Figure 1: Accessing the Data Quality Dashboard Parameters Screen



The parameters can be adjusted using the various drop-down menus available. An overview of the different report parameters on the Summary Dashboard can be found in Table 1.

Table 1: Overview of the Report Parameters on the Data Quality Dashboard

Parameter	Comment	Parameter Type	Note
Period From and Period To	Changes the time period the data is shown for	Date Selector	The default value for 'Period To' is today's date.
			The default value for 'Period From' is dependent on today's date. If today's date is on or before the 15 th of the current month, then the default value will be the first day of the current month minus one month. If however today's date is after `15 th of the current month, then the default value will be first day of the current month. For example, if today's data is 13th October 2015 then the default
			value for 'Period From' will be 1 st September 2015. If however today's date is 16 th October 2015 then the default value for 'Period From' will be 1 st October 2015.
Region	Changes the region that the data are presented for in this report.	Multi-select drop-down	The default value is the users region. NB: options are limited to those regions that the user has permission to view data for.
Summarisation Type	Changes whether the data are presented in terms of a count or percentage.	Drop-down	The default value is count.
Organisation Type	Changes the organisation type the report displays the data by.	Drop-down	The default value is the organisation type that you are currently logged into the system as.

Parameter	Comment	Parameter Type	Note
Field Status	Changes whether the data presented includes all fields or only those that are either complete/incomplete/un known.	Drop-down	Default value is 'All'
Organisation	Changes the organisation for which this report presents data.	Multi-select drop-down NB. The drop-down menu can be made larger, so that you can read the full name of the organisations, by clicking on and dragging the bottom right-hand corner to a wider point.	The default organisation will be the organisation that you are signed into the system as.
Data Collection	Changes which Data Collection the data is presented for in this report.	Drop-down	The default value is MRSA.
Sector	Changes the sector for which this report presents data.	Drop-down	The default value will be 'NHS' for NHS organisations and 'IS' for Independent Healthcare Providers.
Category	Changes the case capture tab that is presented in the report	Drop-down	The default values is 'Episode Details'
Field Listing	Changes the fields (questions) that are presented in the report.	Multi-select drop-down NB. The drop-down menu can be made larger, so that you can read the full name of the organisations, by clicking on and dragging the bottom right-hand corner to a wider point.	Default value is 'All'

Once relevant selections have been made, click the 'View Report' button (circled in Figure 2) to display the associated chart with your parameter selections applied.

Figure 2: Data Quality Report Output

Menu Toolbar	Home	Summary	Benchmarking	Data Quality
My Dashboard Search Case Capture Data Upload Wizard System Administration Case Administration User Administration System Reports Reports	Period From 01/08/20 Region NATION/ Organisation Public Hi Organisation PUBLIC Category Episode Field Listing Episode Id 1 of 1	15 III AL III ealth England (National) III HEALTH ENGLAND III Details Details-Reporting Organ III IIII & IIII Laboration	Period To Summarisation Type Field Status Data Collection I Sector I	I9/09/2015 Count v All v MRSA v NHS v
Help & Support This dashboard allows users to view data collection field completeness of cases. Users can modify the report to show data for specific surveillance programme and data field combination if desired Click here to view guide See FAQs and Content for more info	E 2000	pleteness of all questions in Episod	e Details for MRSA	

The report output shows either the count or percentage of records with a given status of completeness, for a given category (data entry tab) and selected subset of fields (questions) within that category. The green portion of the chart shows those records where the selected fields are complete, the red shows those records where fields are incomplete and yellow where the fields have been entered as 'Unknown'.

It is possible to drill down from the graph to individual record/s included in each of these segments. This is done by clicking on the relevant segment. This will take you to the Data Quality drill down sub report (Figure 3).

Figure 3: Data Quality Drill Down Sub Report

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		Data Collectio	on Field Com	pleteness by	Organisation	1	Clic	k on the ID for
tegion	LONDON	Category	Episode Details		Period	01/03/2015 - 14/10	₂₀₁₅ an ii	ndividual
rganisation Type	NHS Trust	Field Status	Completed		Data Collection	MRSA	reco	ord to drill dow
Irganisation +	All	Field Listing	All Field Listings		Summarisation	Count	to th	ie relevant
ector	NHS						case	e capture
ID	Data Collection	Reporting	Specimen	NHS Number	Patient Name	Sex	scre	en
<u>09437</u>	MRSA	CROYDON HEALTH SERVICES NHS TRUST	Date 18/04/2015				Organisation NHS EAST SURREY CCC	CROYDOI 3 HEALTH SERVICE: NHS TRU:
12123	MRSA	CROYDON HEALTH SERVICES NHS TRUST	04/05/2015				NHS CROYDON CCG	NHS CROYDOI CCG
21253	MRSA	CROYDON HEALTH SERVICES NHS TRUST	28/06/2015				NHS CROYDON CCG	NHS CROYDOI CCG
<u>33730</u>	MRSA	CROYDON HEALTH SERVICES NHS TRUST	30/08/2015				NHS CROYDON CCG	CROYDOI HEALTH SERVICES NHS TRUS
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Once in this drill down clicking on the ID of an individual record will open the corresponding record in the data entry screen (Figure 4). This allows the completeness of individual records to be examined and altered if necessary. Risk factor fields will always be editable for all records. Other fields will only be editable until CEO sign-off for the given record.

Please note, that to exit this pop-out window and to return to the drill-down sub-report you need to close this window using the large cross in the top right hand-corner (circled in Figure 4).

Figure 4: Data Quality Drill Down to Case Capture Screen

p & Support	Manage Infection Episode		· · · · · · · · · · · · · · · · · · ·	
	Data Collection MRSA VID 40	9437	Created Date 23-Apr-2015 Print	
s page provides the facility to ate a new infection episode MRSA bacteraemia. e NHS number is not known	Episode Details Source of Bacteraen	nia & Associated Infections	Risk Factors & Treatment	
me of data entry, please er 999-999-9999. Ideally S number should be ained and entered at the	Healthcare Interactions (1)			
iest possible opportunity.	Mandatory fields are marked with red asterisi Mandatory for Sign Off fields are marked with	k (*) n red hash (#)		
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to Screen Symbols				
r to Screen Symbols	Reporting Organisation	*# @	CROYDON HEALTH SERVICES NHS TRUST	
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to Screen Symbols Error on page Attention Saved / completed	Crganisation Details * Reporting Organisation Attributed Organisation Specimen Details *# Specimen Date	*# @	CROYDON HEALTH SERVICES NHS TRUST	
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 to Screen Symbols Error on page Attention Saved / completed Close sceen / popout 	Crganisation Details * Reporting Organisation Attributed Organisation Specimen Details *# Specimen Date Type of Specimen Date Specimen No	** 0 ** 0 ** 0 @	CROYDON HEALTH SERVICES NHS TRUST	

To return to the Main Data Quality Dashboard, click on the blue back arrow on the record drill down screen as highlighted in Figure 5.

Figure 5: Data Quality Report Drill Down 'Back Button'

Menu Toolbar	Home	Sur	nmary	Benchmarking		Data Quality	
My Dashboard	14 4 1	of 1 🕨 🕅 🖣 🔍 🗸					
Search	8						
Case Capture	England	<u> </u>	Data Collection	n Field Completeness by	Organisatio	n	
Data Upload Wizard	Region N.	ATIONAL	Category E	Episode Details	Period	01/09/2015 - 07/10/2015	
· ·	Organisation Type P	ublic Health England (National)	Field Status II	ncomplete	Data Collection	MRSA	
System Administration	Organization	All	Field Listing /	All Field Lietinne	Summariestion	Count	

After running the Data Quality Report with your selected parameters you can export the chart output by clicking the small disk icon above the graph (shown in Figure 6). This provides a drop-down menu with a choice of file formats (csv, Excel, pdf or Word). Click the format of your choice and follow the dialogue boxes to save the report.

Figure 6: Data Quality Dashboard 'Export Button'

Help & Support		
This dashboard allows Users to	Data Collection Field Completeness by Organisation	
completeness of cases. Users	Completeness of all questions in Episode Details for MRSA	