

Protecting and improving the nation's health

Healthcare Associated Infection Data Capture System Data Upload Wizard User Manual

V4.2.0

About Public Health England

Public Health England exists to protect and improve the nation's health and wellbeing, and reduce health inequalities. It does this through world-class science, knowledge and intelligence, advocacy, partnerships and the delivery of specialist public health services. PHE is an operationally autonomous executive agency of the Department of Health.

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Introduction

The Data Upload Wizard allows reporting organisations upload a batch of infection episodes to the HCAI Data Capture System (DCS), saving time and effort versus manually entering the data.

Data Upload Wizard

The Data Upload Wizard allows multiple infection episodes to be batch uploaded directly onto the HCAI DCS. This method of data upload is currently available for Data Entry Role users to populate the fields on the Episode Details Tab only, on existing data collections (see figure below for an example of the fields that appear on the Episode Details tab in the MRSA data collection).

N	ew Infection Episode		
Da	a Collection MRSA ID		Created Date Print
Eni	sode Details	otio	ne Disk Factors & Trastment Healtheare Interactions (1)
срі	Source of Dacter aelina & Associated line	CLIO	The Autors of Headment Headmone Interactions (1)
	Mandatory fields are marked with red asterisk (*) Mandatory for Sign of fields are marked with red hash (#) Episode Details Ta	ıb	
Ξ	Organisation Detats *#		
	Reporting Organisation	#0	UNIVERSITY COLLEGE LONDON HOSPITALS NHS FOUNDATION TRUST
Ξ	Specimen Details *#		
	Specimen Date	#0	
	Type of Specimen Date	#0	🖱 Date Specimen Taken 🛛 Date Received in Lab
	Specimen No	0	
	Laboratory where specimen processed	0	Select
	Patient Details *		
	NHS Number	*0	
	Forename	*0	
	Surname	*0	
	Date of Birth	*0	
	Sex	*0	🖱 Male 💿 Female 💿 Unknown
	Hospital Number	0	
	Episode Category	0	Select
-	Admission Details *		
	Patient Location	*0	Select 👻
	Provenance	0	Select 🔻
	Treatment Details <mark>#</mark>		
	Admitted any time during this episode	0	Select 🔻
	On Dialysis	#0	Select
Ξ	Additional Comments		
	Comments	0	đ
			Save Cancel

1 Navigating to the Data Upload Wizard Screen

Logged on as a Data Entry role, you will see the "Data Upload Wizard" on the left-side menu.

100 M			Welcome TEST	ER, Dos Help A	AA Log
Public Health England	HCAI DCS System (HCAIWEE	3POR03)	Home	About Us	Contact
Menu Toolbar	Home	Summary	Benchmarking	Data Qu	ality
My Dashboard					
Search	Welcome				
Case Capture	System Announcements				
Data Upload Wizard	Welcome to the HCAI DCS Training Er	nvironment			
User Administration	Please note: A Vour historical data has been nonulate	d on this training version of the syste	m in an anonymized format		
Reports	2. During training, please refrain from ent	ering actual patient information into th	e system; when entering NHS numbers e	nsure you enter all 9's.	
Help & Support	 There is an automated attribution proce Cases and data entered during training 	ess which uses the test data to assig g will not be migrated to the live system	n attributed organisations to cases. m.		
Welcome to the HCAI DCS					
This is the system homepage where PHE will post announcements regarding system updates, downtime, surveillance programme changes etc.					
Click here for the guide					
See FAQs and Content for more info					

Following this link will take you to the Data Upload Wizard screen:

https://hcaidcs.phe.o	rg.uk /WebPages/Interfa	ace/UploadWizard.aspx	⊽ C Q Search		☆ 自 →	▶ ♠		<u>م</u> الج	9
Rublic Health				V	elcome TESTE	R, Dcs ⊢	ielp A	A A L o	gout
England	HCAI DCS Syst	em (HCAIWEBPOR	03)		Home	Abo	ut Us	Contac	ct Us
Menu Toolbar	Data Upload V	Vizard: Upload							
My Dashboard	1.Upload	2.Match > 3.Impor							
Search									
Case Capture	Mandator	y fields are marked with red	asterisk (*)						
Data Upload Wizard	File Detail	IS							
User Administration	File Name*			Browse	review				
Reports	File Type		Einst anu antaine l						
Help & Support	The type	Excel (xis) Excel (xisx) CSV Text	Delimiter						
This page will allow users to upload infection episodes to the data collections on the HCAI Data Capture System.							Next	Cance	el
Click here to view guide									
See FAQs and Content for more info									
Key to Screen Symbols									

A data upload is completed in three stages;

- Stage 1, Upload Screen, where you can select a file to upload and preview the data in it. Files can be uploaded to the HCAI system in the following formats;
 - xls
 - xlsx
 - .csv (recommended format)
 - delimited text format

Note: you must have a correctly populated file ready to upload with the correct data codes for the Episode Details tab and data values for any other tab completed (see section 6 in this User Guide on page 19 for further details).

• Stage 2, Match Screen, where you specify the relevant data collection, and map fields from the application to the file selected in Stage 1. You can also save the mapping for reuse on future data uploads.

When Inserting or Updating a record it will be necessary to provide all the IT mandatory fields.

• Stage 3, Import Screen, which uses the data mappings that have been specified in Stage 2 to upload the file and create new records on the system. Data will be validated as part of this process and errors will be highlighted against the uploaded data.

Only one data file may be uploaded in a single attempt.

2 Stage 1 – Upload File

To upload a file, select the file type and parameters (if applicable) and click "Browse"

🖸 🔹 🍝 🔒 https://hcaidcs.phe.c	rg.uk/WebPages/Interf	ace/UploadWizard.aspx	⊽ C ⁱ	Q Search		☆ 自	+	⋒	A	🖉 👻	Ø
www. Public Health			202)	_		Welcome TES	iter, I	Dcs He	!lp ∧		.ogout
England	HCAIDCS Syst		(03)			Home		ABOU	t Us	Con	actus
Menu Toolbar	Data Upload V	Nizard: Upload									
My Dashboard	1.Upload	2.Match > 3.Impor	rt								
Search	Mandato	ry fields are marked with red	asterisk (*)								
Case Capture Data Upload Wizard	File Detai	Is									
User Administration					D	2					
Reports	File Name*	Cuel (de)	F	irst row contains	browse	Peview					
Help & Support		 Excel (xis) Excel (xisx) CSV 	ſ	elimiter							
This page will allow users to		U Text									
upload infection episodes to the data collections on the HCAI Data Capture System.									Next	Can	cel
Click here to view guide											
See naws and content for more into											
Key to Screen Symbols											

You will then see a pop-out – click "Add File" to browse to your computer and locate the file you wish to upload.

🗴 🔹 🌾 🖬 🍐 https://hcaid	lcs. phe.org.uk /WebPages/Interface/UploadWizard.aspx		☆ 自 ♣	↑ 4 / • 9
	HCAI DCS: File Upload		×	
	File Name*			
	File Type*			
		Add File		
		Cauc	Capaci	
		3470		
Key to Screen Symbols				

Once your file has been uploaded to the staging area correctly, you will see a green indicator next to the file name (note you cannot have the file open in another application, or the upload staging area will not accept the file – you will see an error message). Click on "Save"

🐡 HCAI DCS:	File Upload		
File Name*	DUM-RQM-Chelsea-MRSA		
File Type*	CSV		
	DUW-RQM MRSA.csv		
	Remove		
		Save Car	
		- 1	

Then click "Preview" on the upload screen:

Public Health England	HCAI DC	S System (HCAIWEBPOR03)		
Menu Toolbar	Data Upload Wi	zard: Upload		
My Dashboard	1.Upload	2.Match 3.Import		
Search				
Case Capture	Mandatory	fields are marked with red asterisk (*)		
Data Upload Wizard	File Details			
User Administration	File Name*	DUW-RJF-Burton-MRSA.csv	Brivse	review
Reports	File Type*	Current Andrea	First row contains bea	der 🔽
Help & Support		Excel (xis)	Delimiter	
		● CSV ◎ Text		
This page will allow users to				
upload infection episodes to the data collections on the				
HCAI Data Capture System.				
Click here to view guide				
See FAQs and Content for more info				
	J			
Key to Screen Symbols				

The preview wil show you the data that is currently in your upload file (see below). If the preview appears to be correct, then click "Next" to go to Stage 2 (Matching) in the process.

enu Toolbar	Data Upload V	Vizard: Uploa	d						
My Dashboard	1.Upload	> 2.Match	3.Import).					
Search									
Case Capture	Mandat	tory fields are m	arked with red as	terisk (*)					
Data Upload Wizard	File Details	S							
User Administration								_	
Denete	File Name*	DU	W-RJF-Burton-Mi	RSA.csv		Browse	Preview		
Reports	File Type*	0	Excel (xls)			First	row contains he	ader 🔽	
ein & Sunnort		0	Excel (xisx)			Delim	iter		
NV & CANVOR		۲	CSV			Denn	irtei		
		0	Text						
is page will allow users to load infection episodes to the ita collections on the HCAI	Data Previ	iew							
ata Capture System.	REPORTING_0	D SPECIMEN_	DA TYPE_OF_S	PE NHS_NUMBER	FORENAME	SURNAME	DATE_OF_BI	RI SEX	PATIENT_LOC NHS_COMMIS OTHER_PATIEN PATIENT_CATI OTHER_PATIEN DO_YOU
ck here to view guide	RJF	17/08/2015	R	9999999999	XIPPTSRT	GONOHKJZ	10/09/1933	F	RITM000000000
e FAQs and Content for more info	RJF	18/08/2015	R	9999999999	RDFJCQSL	KISFBXBL	14/09/1982	F	RITM00000000
	RJF	17/08/2015	R	9999999999	VKMJGUON	QCSGBHYI	25/11/1971	М	RITM0000000C
	RJF	18/08/2015	Т	9999999999	LQGRPPCB	DGKPHVXN	18/06/1921	M	RITM000000000
ey to Screen Symbols	RJF	17/08/2015	T	9999999999	IGW/DOPPS	WCKVGRKV	18/06/1922	F	RITMODODODOC
	RJF	17/08/2015	T	9999999999	ZZVWNQLEQ	PVVJBNBJL	15/09/1980	F	RT MODOUUUUL
	RJF	10/00/2015	т	9999999999	MD ZEDRCO	THICMORY	16/00/061	г	RIMODOCOUL
Endron page	BJE	18/08/2015	R	99999999999	KMBLLYHE	NINKGBQJ	30/09/1955	F	RITMODODODOC
Attention	RJF	18/08/2015	т	99999999999	CDDTGDBS	VNUZNBQI	20/05/1924	F	RITM00000000
Saved / completed	•								,
Close sceen / popout	[€ € 1)	- H				Page: 1	of 1 Go Pa	ge size: 10 C	hange Item 1 to 10 of 10
Information									Next C incel

3 Stage 2 – Matching

The matching stage allows you to create mappings for the fileds in your upload file, mapping to the fields on the Episode Details tab in the data collection:

Menu Toolbar	Data Upload Wizard: Match
My Dashboard	1.Upload 2.Match 3.Import
Search	
Case Capture	Mandatory fields are marked with red asterisk (*)
Data Upload Wizard	Mappings
User Administration	Data Collection *
Reports	Update OSelect
Help & Support	Match
	My Mappings Reset Previous Next Can
ipload infection episodes to the	
lata collections on the HCAI Data Capture System.	
lick here to view guide	
ee FAQs and Content for more info	

Select the data collection you wish to upload the data into, and select "insert":

Menu Toolbar	Data Upload Wizard: Match
My Dashboard Search Case Capture	1.Upload 2.Match 3.Import Image: State of the state
Data Upload Wizard	Mappings
Reports	Data Collection * Select- C. difficile F. coli F. coli C. difficile F. coli C. difficile <lic. difficile<="" l<="" th=""></lic.>
Help & Support	Kiebsiella spp Match MRSA
This page will allow users to upload infection episodes to the	MSSA Pseudomonas aeruginosa QMLR
data collections on the HCAI Data Capture System.	
Click here to view guide See FAQs and Content for more info	

Click on the dropdown menu "Select Data Collection Categories" in order to select the tabs that data will be uploaded to:

Menu Toolbar	Data Upload Wizard: Match
My Dashboard	1.Upload 2.Match 3.Import
Search	
Case Capture	Mandatory fields are marked with red asterisk (*)
Data Upload Wizard	Mappings
User Administration	Data Collection *
Reports	Update O Episode Details, Risk Factors Select
	Archived (Risk Factors)
Help & Support	Risk Factors □ Prior Healthcare Interactions
This sector (II - II)	My Mappings Reset Previous Next Cancel
This page will allow users to upload infection episodes to the	
data collections on the HCAI Data Capture System.	
Click here to view guide	
See FAQs and Content for more info	

Then click "Match", which will present a grid with three columns :

- Input Column
- Destination Column
- Mapping

Menu Toolbar	Data Upload Wizard: Match
My Dashboard	1.Upload 2.Match 3.Import
Search	
Case Capture	Mandatory fields are marked with red asterisk (*)
Data Upload Wizard	Mappings
User Administration	Data Collection *
Reports	Update O Episode Details,Risk Factors VSelect
Help & Support	Match
	Data Preview
This page will allow users to upload infection episodes to the data collections on the HCAL	Input Column Destination Column Mapping
Data Capture System.	REPORTING_ORGANISATION Map
Click here to view guide	SPECIMEN_DATE Map
See FAQs and Content for more info	TYPE_OF_SPECIMEN_DATE Map
	NHS_NUMBER Map
Key to Screen Symbols	FORENAME Map
	SURNAME Map
🚱 Error on page	DATE_OF_BIRTH Map
• Liter on page	SEX Map
Attention	PATIENT_LOCATION Map
Saved / completed	My Mappings Reset Previous Next Cancel

Click on "Map" to select the tab, question group and question that the data in the Input Column will be mapped to in the destination column. If an Input Column does not need to be mapped to a Destination Column then tick the "None" check box. (NOTE: you have to manually match each column the first time, and then you can save a mapping to "My Mappings" so the next time you simply select "Use Upload Specification")

HCAI DCS: Map my De	stination Columns	X
Please select the requidestination column and	red category , Sub category and Question field to map the required click on OK or select None if Input column needs no mapping Columns	
Category *	Episode Details	
Question Group *	Patient Details	
Field Listing *	-Select Select *Date of Birth Episode Category *Forename	
	Hospital Number *NHS Number *Sex *Surname	

Note that as you select each field in the Destination Column, it gets removed from the "Field Listing" dropdown menu, so the number of available fields to select is easily visible.

All field listing values that have an asterix (*) next to them in the "Field Listing" dropdown menu are IT mandatory fields. Each of these IT mandatory fields in the upload file's Input Column, must map to the appropriate Destination Column otherwise the Data Upload Wizard cannot progress to the next step in the process.

Menu Toolbar	Data Upload Wizard: Match		
My Dashboard	1.Upload 2.Match 3.Import		
Search			
Case Capture	Mandatory fields are marked with red aster	risk (*)	
Data Upload Wizard	Mappings		
User Administration	Data Collection *	▼ Insert ● Select Data Collection Categories *	Use Upload Specification
Reports		Update O Episode Details,Risk Factors 💌	Select
Help & Support			Match
	Data Preview		
This page will allow users to upload infection episodes to the	Input Column	Destination Column	Mapping
Data Capture System.	REPORTING_ORGANISATION	*Reporting Organisation	Unmap
Click here to view guide	SPECIMEN_DATE	*Specimen Date	Unmap
See FAQs and Content for more info	TYPE_OF_SPECIMEN_DATE	*Type of Specimen Date	Unmap
	NHS_NUMBER	*NHS Number	Unmap
Key to Screen Symbols	FORENAME	*Forename	Unmap
	SURNAME	*Surname	Unmap
🚱 Error on page	DATE_OF_BIRTH	*Date of Birth	Unmap
	SEX		Мар
Attention	PATIENT_LOCATION		Мар
Saved / completed		My Mappings	Reset Previous Next Cancel
Close screen / popout			

Map the remaining Input Columns to the appropriate Destination Column. The "Unmap" button can be clicked to undo any mapping from an Input column to a Destination column.

When mapping is complete the "My Mappings" button becomes available (i.e. is no longer greyed out).

Click on the "My Mappings" button if you would like to save the Input / Destination Column mappings and give the saved mapping a name.

Tip: ensure that you name your mapping in a data collection specific way (e.g. MRSA), and if you are going to use multiple file structures, in a way that you can differentiate the files (e.g. number 1, 2, etc).

Help & Support	Data Upload Wizard:	My Mappings			
This page will allow upper to	Save Mapping				
This page will allow users to save and manage mapping specifications that have been produced for each data collection. Click here to view guide	Mapping Name* Mapping Type Mode	Save Mapping Example	Item Name E. coli	×	Save
	My Mappings				
Key to Screen Symbols	Mapping Ty	pe Item Name	Mode	Mapping Name	Delete 🗖
	(AII)	(AII)	(AII)	(AII)	
🔀 Error on page	Data Collection	E. coli	Insert	ecolitest	
Attention	Data Collection	E. coli	Insert	E-coli Risk Factors Upload	
	Data Collection	E. coli	Update	E-coli Risk Factors UPDATED	
Saved / completed	Data Collection	Klebsiella spp	Insert	Doncaster Klebs Upload	
	Data Collection	Pseudomonas aeruginosa	Insert	Doncaster Pseud Upload	
Close screen / popout	Data Collection	Klebsiella spp	Insert	Klebtestmapping2	
Information Text Button					
				Det	ete Cancel

Don't forget to click "Save" and you will then see a screen confirming your mapping ("Upload Specification") has been saved successfully.

Mode	Insert				Save
My Mappings		Upload Specification Saved Successfully.			
Mapping	Туре		Mode	Mapping Name	Delete 📄
(All)		l ОК		(All)	

This means that the next time you come to the Data Upload Wizard Match screen, you can simply tick the "Use Upload Specification" checkbox then select your saved mapping. (Note: the Input Column names and order must be the same each time you use the saved mappings).

Menu Toolbar	Data Upload Wizard: Match
My Dashboard	1.Upload 2.Match 3.Import
Search	
Case Capture	Mandatory fields are marked with red asterisk (*)
Data Upload Wizard	Mappings
User Administration	Data Collection * E. coli Insert Select Data Collection Categories * Use Upload Specification Use Upload Use
Reports	UpdateSelect
Help & Support	ecolitest E-coli Risk Factors Upload
This name will allow users to	My Mappings Reset Previous Next Cancel
upload infection episodes to the data collections on the HCAI Data Capture System.	
Click here to view guide	
See FAQs and Content for more info	

After you have successfully mapped all of your Input Columns to an appropriate Destination Columns, you can then proceed to the next step by clicking the "Next" button at the bottom of the screen.

Menu Toolbar	Data Upload Wizard: Match		
My Dashboard	1.Upload 2.Match 3.Import		
Search			
Case Capture	Mandatory fields are marked with red aste	ərisk (*)	
Data Upload Wizard	Mappings		
User Administration	Data Collection *	Insert Select Data Collect	tion Categories * Use Upload Specification 🖌
Reports		Update OSelect	E-coli Risk Factors Uploc
Help & Support			Match
	Data Preview		
This page will allow users to upload infection episodes to the data collections on the HCAI	Input Column	Destination Column	Mapping
Data Capture System.	Ab3 stop date	Date stopped	Unmap
Click here to view guide	AB4 Name	Antibiotic name	Unmap
See FAQs and Content for more info	AB4 Indication	Indication	Unmap
	Ab4 start date	Date started	Unmap
Key to Screen Symbols	Ab4 stop date	Date stopped	Unmap
	AB5 Name	Antibiotic name	Unmap
🔀 Error on page	AB5 Indication	Indication	Unmap
Attention	Ab5 start date	Date started	Unmap
Attention	Ab5 stop date	Date stopped	Unmap
Saved / completed	Click	"Next"	My Mappings Reset Previous Next Cancel

4 Stage 3 – Import

The last stage of the data upload process is to import the data in your file. You will see a row-by-row preview of the data in your input file. Review the data in the preview and make sure it is correct. Then click "Upload".

Data Upload N	Wizard: Impor	3.Import								
Data Prev 'Reporting Organisation	*Specimen Date	*Type of Specimen Date	*NHS Number	*Forename	*Surname	*Date of Birth	*Sex	*Patient Location	*NHS Commissionec Patient	*Other Patient Location
RRV	01/11/2015	R	99999999999	HUATVSBKe	WUJZWBYJr	28/03/1933	F	RITM00000000		
RRV	02/11/2015	R	99999999999	QQGHVVPZe	XFSZGNCZe	24/05/1951	М	RITM00000000		
RRV	03/11/2015	R	99999999999	HBHJHYZKe	HEEQKKSle	03/09/1953	М	RITM00000000		
RRV	04/11/2015	R	99999999999	XGUJHXQQe	LCOSXVAOe	13/09/1961	М	RITM00000000		
RRV	05/11/2015	R	99999999999	JKHBGZBKe	JMEMGQOEe	29/08/1928	F	RITM00000000		
RRV	06/11/2015	Т	99999999999	LTPVAFBCe	IDANROVCr	06/02/1901	F	RITM00000000		
RRV	07/11/2015	R	99999999999	YNCTKMMFe	ICPEYCLHer	08/03/2007	F	RITM00000000		
RRV	08/11/2015	R	99999999999	AIUHGMGIe	BMFWPTYIr	05/05/2011	М	RITM00000000		
RRV	09/11/2015	R	99999999999	YQJDMFZDe	AIOXNKWW	29/07/1976	F	RITM00000000		
RRV	11/11/2015	Т	99999999999	SEKOVOLNe	FQMRXJHHr	14/03/1951	F	RITM00000000		
٠		III								
								Previou	s Upload	Cancel
						Click	"Uplo	oad"		

Important: if any of the rows are rejected, the entire file being uploaded is rejected.

A system message will appear informing the user that the file will be processed off line and that they will receive an email with an update of the upload status.



If there are errors in the file the data file will not load and the following email will be sent with a copy of the data in an excel file.



The data file will not contain any patient idenitifiable information and the reason for why the file was not uploaded will be listed in the last column. The data will be sent as a delimited .txt file. To view the data in columns please download the file and save. Click on the **Data** tab in the ribbon, Click **Text to columns** and press the **Delimited** radial button.

File Home Insert Draw Page Layout	Formulas Data	Review View	Help		ch			
							Snare	
Get Refresh Stocks Ge	ography ⊽ Z↓ Sort	Filter	Tey Colu	tto	What Analys	? t-If Foreca	st Outline	<u>a</u>
Set & Transform Data Queries & Connecti Data Ty	pes	Sort & Filter		Data Tools	1	orecast		
A1 Convert Text to Columns Wizard - S The Text Wizard has determined that	Step 1 of 3 your data is Fixed Width.	?	×	r your denon r of patients patients in th	ninator da in the uni e unit for	ta?\$Total i t with >= 1 >2nights	number of CVC	^
A B If this is correct, choose Next, or cho	ose the data type that best d	escribes your data.		к	L	м	N	
1 Critical ca what nu	- it		A	RKS				
2 R1H3\$44197\$Daily Delimited - Characters s	ribes your data: uch as commas or tabs separa	ate each field.	re	eater than or	equal to t	he Total nu	umber of p	ati
3 Fixed width - Fields are ali	gned in columns with spaces	between each field.						
4			- 1					
5								
6								
7								_
8 Preview of selected data:								_
9 Herewood Selected data.								_
10 1 Critical care unit\$Data	Collection Date\$How o	do you wish to ente	• ^					
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12 4								
14 4		2	1*					
15								
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18								
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Select **Next**, Untick **Tab** and tick the **Other** box. Enter a **\$** in the **Other** box and select **Next**.

AutoSave 💽 🕞	1 9 ° ° ° ° -	29032021022319_d34f10c8-d4a	3-451a-b569-14f8006d2903	B.csv	Sobia Wasti	8 🖽		
File Home In	sert Draw Page Lag	out Formulas Data	Review View	Help	⊖ Searc	h	ය s	hare 🔽
Get Data ~	Refresh All ~	Geography च Geography च	t Filter Advanced	Text Colum	to nns 🐱 👻 🎼	What-I Analysis	f Forecast	喧日 Outline ~
Get & Transform Data Que	ries & Connecti D	ata Types	Sort & Filter	1	ata Tools	Fo	recast	
A1 • : [Convert Text to Columns Wiz This screen lets you set the del in the preview below.	ard - Step 2 of 3 imiters your data contains. You	? can see how your text is aff	× er er fected pa	your denom of patients i tients in the	inator data n the unit unit for >	n?\$Total nu with >= 1 C 2nights	mber of 🔥 ^ VC
A B	Delimiters				к	L	м	N
1 Critical ca what n	<u>T</u> ab			AR	KS			
2 R1H3\$44197\$Daily	Semicolon Trea	t consecutive delimiters as one		rea	ter than or e	qual to the	e Total nun	nber of pati
3	CommaTaxt au	alifian -						
4	Space Space							
5	✓ <u>O</u> ther: S							
6								
7	Data analysis							
8	Data preview							
9								
10	Critical care unit Da	ta Collection Date How	do you wish to enter	~				
11								
12								
13				\sim				
14	<		3	>				
15								
16		Cancel < <u>B</u> ack	<u>N</u> ext > <u>F</u> ini	sh				
17								
18								
19								
20								
29032	2021022319_d34f10c8-d4a3	-45 (+)	1					Þ
Ready 💿			্রি Display Sett	tings E		巴		+ 100%

Select Finish

The last column will tell you how many fields for the record were unsuccessful, listing the fields by name and the respective error message.

Important: if any of the rows are rejected and generate an error message, the entire file being uploaded is rejected.

Field Mappings

5 Introduction

The field mappings available for the Data Upload Wizard are limited to the fields available in each Data Collection in the Episode Details tab as well as all the other additional tabs (e.g. Risk Factors, Healthcare Interactions, etc).

Please note that the Data Upload Wizard only <u>accepts Option Code values for fields in</u> <u>the Episode Details tab</u> and <u>Option Description values for fields in all the other</u> <u>additional tabs</u>.

For each Data Collection listed below, there are two sets of Field Mappings shown:

- 1. a minimum subset of IT mandatory fields;
- 2. a complete set of all fields;

along with worked examples of how the Data Upload Wizard handles the fields, as well as question triggering, error handling, and validations. The complete data dictionary for each data collection including the fields that are mandatory for IT and mandatory for sign off as well as the questions that trigger other questions when answered (linked questions) can be found in the Microsoft Access database "HCAI_and_ICU_DCS_Data_Dictionaries" located <u>here</u>. Users will need to have Microfoft Access version 2007 or above installed on their workstation in order to use the data dictionary database. Please also note that the fields are also available via the Data dictionary report on the DCS.

6 Episode Details Tab Field Mappings

 A. Minimum subset of IT Mandatory Fields for the Episode Details tab. These field mappings are also included in the Microsoft Access database "HCAI_and_ICU_DCS_Data_Dictionaries" located <u>here</u>, aswell as the Data dictionary report on the DCS.

Field	Possible Values
*Reporting	Possible Values: 3 or more letter Organisation Code for all possible
Organisation	Reporting Organisations configured on the system (for full list see data
	dictionary reference files)
	Possible values Meaning / Description
	For a full list of possible Code values and descriptions please see
	HCAI_and_ICU_DCS_Data_Dictionaries database nere
	Example: RRV
	Format: [AAA]
	Description: The Organisation Data Service (ODS) Code for your
	Reporting Organisation (if you do not know your ODS Code, you can find it
	at the following location https://digital.nhs.uk/services/organisation-data-
	Service/data-downloads/other-nns-organisations as well as the
	assistance)
	Stringency: Field always required
*Specimen	Possible Values: Date field only
Date	Example: 15/10/2015
	Format: [DD/MM/YYYY]
	Description: Date when specimen was taken. If this is not known the date
	the specimen was received in the laboratory should be used instead. (E.g.
	Stringency: Field always required
*Type of	Possible Values: Text character "R" or "T"
Specimen	
Date	
	Possible Values Meaning / Description
	T Date that the specimen was taken
	R Date that the specimen was rec'd in the lab

Field	Possible Values
	Example: T
	Format: [A]
	Description: Depending on where the specimen was obtained, users are
	able to identify whether the "Specimen Date" is when the specimen was
	actually taken or when the specimen was received (e.g. GP sample, the
	date the specimen was taken may not be available).
	The values in the data upload file must be:
	"R" – date received in the laboratory
	OR
	"T" – date specimen was taken
	Stringency: Field always required
*NHS Number	Possible Values: Valid NHS number or if uknown all 9's
	Fxample: 6839833833
	Format: [XXXXXXXXX] (please note that this should be 10 digits long)
	Description: A unique number assigned to individuals registered with the
	NHS
	If the NHS number is not known, all 9's can be entered and the screen
	saved however the NHS number should be completed as soon as it is
	known
	Please Note [.] The only instance where this can be kept as all 9's is where
	the patient is a non-UK national and does not have an NHS number (e.g. a
	patient from overseas). A correct NHS number is vital for increasing the
	chances of an accurate attribution to a CCG.
	Stringency: Field always required
*Forename	Possible Values: patient forename
	Example: Joseph
	Format: [AAA]
	Description: The patient's first name.
	Stringency: Field always required
*Surname	Possible Values: patient surname
	Example: Bloggs
	Format: [AAA]
	Description: The patient's surname
	Stringency: Field always required
*Date of Birth	Possible Values: Date field only
	Example: 04/12/1965
	Format: [DD/MM/YYYY]
	Description: Patient's date of birth (DoB).
	An error message will occur if the DoB is invalid (e.g. in the future or if it is
	after the Specimen or Admission Date). An accurate DoB is essential for
	increasing the chances of an accurate attribution to a CCG.
	Stringency: Field always required
*Sex	Possible Values: Text character "M", "F", "U"
	Example: M
	Format: [A]

Field	Possible Values	
	Description: Patient's gender	
	Stringency: Field always required	
*Patient	Possible Values: Coded values listed below	
Location	Possible Values	Meaning / Description
	RITM000000000005371	NHS Acute Trust
	RITM000000000005372	Non-acute NHS Provider
	RITM000000000005373	Independent Sector Provider
	RITM000000000005374	Mental Health Provider
	RITM000000000005375	Nursing Home
	RITM000000000005376	Residential Home
	RITM000000000005377	GP
	RITM000000000005378	Penal Establishment
	RITM000000000005379	Unknown
	RITM000000000005380	Other
	Example: RITM000000000000	5371
	Format: [AAAAAAAAAAAAAA]	
	Description: The actual location	n of the patient when the specimen was
	taken.	
	Stringency: Field always requi	red.
Other Detient	Note: This field will trigger seco	ndary IT mandatory fields.
	Fossible values: Freetext value	
LUCATION	Format: [AAAAA]	
	Description: available if answe	r to Patient Location is "Other"
	Stringency: Can be left blank i	n the data upload file, unless it is triggered
	by answering "Other" to Patient	Location
*NHS	Possible Values: Text character "Y" or "N"	
Commissioned	Example: Y	
Patient	Format: [A]	
	Description: only required for F	Private Sector Reporting Organisations
	Stringency: Can be left blank i	n the data upload file
*Patient	Possible Values: Coded value	s listed below
Category	Possible Values	Meaning / Description
	RITM000000000000014	In-patient
	RITM000000000000015	Day patient
	RITM000000000000016	Outpatient
	RITM0000000000000017	A&E only
	RITM000000000000018	Emergency Assessment
	RITM0000000000000019	Regular Attender
	RITM0000000000000020	Other
	RITM000000000005394	Unknown
	Example: RITM00000000000000	0014
	Format: [AAAAAAAA]	

Field	Possible Values		
	Description: This field is only made available if a provider organisation is		
	selected (i.e. "NHS Acute Trust", "Non-acute NHS Provider", "Independent		
	Sector Provider" or "Mental Health Provider").		
	This field categorises the patient at the time the specimen was taken.		
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	by an answer to "Patient Location" in which case it is a required field		
Other Patient	Possible Values: Freetext value		
Category	Example: Foreign patient		
	Format: [AAAAA]		
	Description: available if answer to Patient Category is "Other"		
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	by answering "Other" to Patient Category		
Do you know	Possible Values: Text character "Y" or "N"		
the admission	Example: Y		
date?	Format: [A]		
	Description: available if answer to Patient Category is "Other"		
	Stringency: Must be left blank in the data upload file, unless it is triggered		
	by answering Patient Category as "In-patient", "Day Patient", "Emergency		
	Assessment", or "Other"		
Date Admitted	Possible Values: Date field only		
	Example: 04/11/2015		
	Format: [DD/MM/YYY]		
	Description: The date the patient was admitted to the healthcare facility.		
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	by answering "Y" to "Do you know the admission date" in which case it is a		
	required field		

B. All Fields

Field	Possible Values		
*Reporting	Possible Values: 3 or more letter Organisation Code for all possible		
Organisation	Reporting Organisations configured on the system (for full list see data		
	dictionary reference files)		
	Possible Values Meaning / Description		
	For a full list of possible Code values and descriptions please see		
	HCAI_and_ICU_DCS_Data_Dictionaries database here		
	Example: RRV		
	Format: [AAA]		
	Description: The Organisation Data Service (ODS) Code for your		
	Reporting Organisation (if you do not know your ODS Code, you can find it at the following location https://digital.nhs.uk/services/organisation-data- service/data-downloads/other-nhs-organisations as well as the HCAI_and_ICU_DCS_Data_Dictionaries database) or contact PHE for assistance)		
	Stringency: Field always required		

Field	Possible Values		
*Specimen	Possible Values: Date field only		
Date	Example: 15/10/2015		
	Format: [DD/MM/YYYY]		
	Description: Date when specimen was taken. If this is not known the date		
	the specimen was received in the laboratory should be used instead. (E.g.		
	for a GP sample, the date the specimen was taken may not be available).		
	Stringency: Field always required		
*Type of	Possible Values: Text character "R" or "T"		
Specimen			
Date			
	Possible Values Meaning / Description		
	T Date that the specimen was taken		
	R Date that the specimen was rec'd in the lab		
	Example: T		
	Format: [A]		
	Description: Depending on where the specimen was obtained, users are		
	able to identify whether the "Specimen Date" is when the specimen was		
	actually taken or when the specimen was received (e.g. GP sample, the		
	date the specimen was taken may not be available).		
	The values in the data upload file must be:		
	"R" – date received in the laboratory		
	OR		
	"T" – date specimen was taken		
	Stringency: Field always required		
Specimen No	Possible Values: Any alpha-numeric		
	Example: M-183734A		
	Format: [AXA]		
	Description: The specimen number of the sample. This is sometimes		
	known as Laboratory Reference No in laboratories and is a unique identifier		
	for the specimen. (i.e. L83723)		
	Stringency: Field is optional		
Laboratory	Possible Values: 3 letter Organisation Code for all possible laboratories		
where	configured on the system (for full list see data dictionary reference files)		
specimen	Possible Values Meaning / Description		
processed	For a full list of possible Code values and descriptions please see		
	HCAI_and_ICU_DCS_Data_Dictionaries database here		
	Example: LAB579070		
	Format: [AXA]		
	Description: The Organisation Data Service (ODS) Code for laboratories		
	(for full list see data dictionary reference files)		
	Stringency: Field is optional		
*NHS Number	Possible Values: Valid NHS number, or if uknown all 9's		
	Example: 683 983 3833		

Field	Possible Values	
	Format: [XXX XXX XXXX]	
	Description: A unique number a	assigned to individuals registered with the
	NHS.	5
	If the NHS number is not known	, all 9's can be entered and the screen
	saved; however the NHS number	er should be completed as soon as it is
	known.	
	Please Note: The only instance	where this can be kept as all 9's is where
	the patient is a non-UK national	and does not have an NHS number (e.g. a
	patient from overseas). A correct	t NHS number is vital for increasing the
	chances of an accurate attribution	on to a CCG.
	Stringency: Field always requi	red
*Forename	Possible Values: patient foren	ame
	Example: Joseph	
	Format: [AAA]	
	Description: The patient's first	name.
	Stringency: Field always requi	red
*Surname	Possible Values: patient surname	
	Example: Bloggs	
	Format: [AAA]	
	Description: The patient's surn	ame
	Stringency: Field always required	
*Date of Birth	Possible Values: Date field only	
	Example: 04/12/1965	
	Format: [DD/MM/YYYY]	
	Description: Patient's date of b	irth (DoB).
	An error message will occur if the	e DoB is invalid (e.g. in the future or if it is
	atter the Specimen or Admission Date). An accurate DoB is essential for	
	increasing the chances of an ac	curate attribution to a CCG.
	Stringency: Field always required	
*Sex	Possible Values: Text character	er "M", "F", "U"
	Example: M	
	Format: [A]	
	Description: Patient's gender	
	Stringency: Field always requi	red
Hospital	Possible Values: Any alpha-numeric	
Number	Example: 1S8.13H22	
	Format: [AXA]	
	Description: The patient's local	hospital identifier. This may be determined
	by checking the patient's hospita	al documentation. Useful for identifying
	duplicate entries for the same pe	erson.
F uissele	Stringency: Field is optional	
	Possible Values: Coded values listed below	
Calegory	Possible Values	Mooning / Description
		New Intection
	RITM00000000000000000	Continuing infection

Field	Possible Values		
	RITM000000000000003	Repeat/relapse	
	RITM0000000000000004	Unknown	
	Example: RITM000000000000	0001	
	Format: [AAAAAAAAAAAAAA]		
	Description: This allows users	to indicate whether this record applies to a	
	new infectious episode, a contin	uing infection or whether the patient has	
	suffered a repeat infection or a r	elapse.	
	Stringency: This field is option	al	
*Patient	Possible Values: Coded value	s listed below	
Location	Possible values	Meaning / Description	
	RITM000000000005371	NHS Acute Trust	
	RITM000000000005372	Non-acute NHS Provider	
	RITM000000000005373	Independent Sector Provider	
	RITM000000000005374	Mental Health Provider	
	RITM00000000005375	Nursing Home	
	RITM000000000005376	Residential Home	
	RITM00000000005377	GP	
	RITM000000000005378	Penal Establishment	
	RITM00000000005379	Unknown	
	RITM000000000005380	Other	
	Example: RITM00000000000 Format: [AAAAAAAAAAA] Description: The actual location taken. Stringency: Field always requination Note: This field will trigger second	5371 n of the patient when the specimen was red. ndary IT mandatory fields	
Other Patient	Possible Values: Freetext value		
Location	Example: Airport Format: [AAAAA]		
	Description: available if answer to Patient Location is "Other"		
	Stringency: Can be left blank i	n the data upload file, unless it is triggered	
Tweet /	by answering "Other" to Patient	Location	
I rust /	Possible Values: 3 or more letter Organisation Code for all possible Trusts		
FIONICEI	reference files)	sterri (101 101 list see data dictionary	
	reterence files) Possible Values Meaning / Description		
	For a full list of possible Code values and descriptions places are		
	HCAL and ICLL DCS, Data Dictionaries database here		
	Example: RRV Format: [AXA] Description: The Organisation Providers (for full list see data d Stringency: Field is optional	Data Service (ODS) Code for Trusts / ictionary reference files)	

Field	Possible Values		
Other Provider	Possible Values: Freetext value		
& Site To	Example: Hospital Generale		
	Format: [AAAAA]		
	Description: available if answe	r to Trust/Provider is "Other"	
	Stringency: Can be left blank i	in the data upload file, unless it is triggered	
	by answering "Other" to Trust/P	rovider	
Hospital Site	Possible Values: 3 or more letter Organisation Code for all possible Hospitals Sites configured on the system (for full list see data dictionary		
	Possible Values	Meaning / Description	
	For a full list of possible Code values and descriptions please see HCAI_and_ICU_DCS_Data_Dictionaries database <u>here</u>		
	Example: RRV		
	Format: [AXA]		
	Description: The Organisation	Data Service (ODS) Code for Hospital Sites	
	(for full list see data dictionary re	eference files)	
	Stringency: Field is optional	,	
Other Hospital	Possible Values: Freetext value		
Site To	Example: 5 Wood Street Hospital		
	Format: [AAAAA]		
	Description: available if answe	r to Hospital Site is "Other"	
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	Possible Values: Text character "V" or "N"		
^NHS Commissioned	Fossible values: Text character Y or IN Example: V		
Detiont	Example: T		
Pallent	Pormat: [A] Description: only required for Private Sector Poperting Organisations		
	Stringency: Can be left blank in the data upload file		
*Patient	Possible Values: Coded value	es listed below	
Category	Possible Values Meaning / Description		
Category	RITM000000000000014	In-nationt	
	RITM000000000000015	Day nationt	
	RITM0000000000000015		
	PITM00000000000000017		
	RITM00000000000000017	Emorgonov Accoccmont	
	RITM000000000000000000000000000000000000	Energency Assessment Degular Attender	
	RITM000000000000000000000000000000000000		
	RTM00000000000000020		
		UIKIUWII	
	Example: RITM00000000000014		
	Description: This field is only made available if a provider organisation is		
	selected (i.e. "NHS Acute Trust", "Non-acute NHS Provider", "Independent Sector Provider" or "Mental Health Provider").		
	This field categorises the patien	t at the time the specimen was taken.	

Field	Possible Values		
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	by an answer to "Patient Location" in which case it is a required field		
Other Patient	Possible Values: Freetext value		
Category	Example: Foreign patient		
	Format: [AAAAA]		
	Description: available if answer to Patient Category is "Other"		
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	by answering "Other" to Patient Category		
Do you know	Possible Values: Text character "Y" or "N"		
the admission	Example: Y		
date?	Format: [A]		
	Description: available if answer to Patient Location is "Other"		
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	by answering Patient Category as "In-patient", "Day Patient", "Emergency		
	Assessment", or "Other"		
Date Admitted	Possible Values: Date field only		
	Example: 04/11/2015		
	Format: [DD/MM/YYYY]		
	Description: The date the patient was admitted to the healthcare facility.		
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	by answering "Y" to "Do you know the admission date" in which case it is a		
	required field		
Admission	Possible Values: Coded values listed below		
Method	Possible Values Meaning / Description		
	RITM00000000000024 Not applicable		
	RITM00000000000025 Unknown		
	RITM0000000000026 Waiting List		
	RITM0000000000027 Planned (deferred)		
	PITM000000000000000000000000000000000000		
	Example: RITM0000000000000		
	Format: $[\Delta \Delta \Delta \Delta \Delta \Delta \Delta \Delta \Delta \Delta \Delta]$		
	Description: This field is triggered when "Patient Category" "In-natient"		
	"Day-natient" "Emergency Assessment" "Other" or "I Inknown" is selected		
	This field is used to determine the admission method of the patient		
	Stringency: Can be left blank in the data unload file unless it is triggered		
	by answering Patient Category as "In-patient" "Day Patient" "Emergency		
	Assessment" or "Other"		
Other	Possible Values: Freetext value		
Admission	Example: Scheduled arrival		
Method	Format: [AAAAA]		
mounou	Description: available if answer to Admission Method is "Other"		
	Stringency: Can be left blank in the data upload file, unless it is triggered		
	by answering "Other" to Admission Method		
Provenance	Possible Values: Coded values listed below		
	Possible Values Meaning / Description		

Field	Possible Values		
	RITM00000000005382	Hospital (UK or abroad)	
	RITM00000000005383	Nursing/residential home	
	RITM00000000005384	Non-Acute NHS Provider	
	RITM00000000005385	Independent Sector Provider	
		Temporary Accommodation (School, Hotel	
	RITM000000000005386	etc)	
	RITM00000000005387	Mental Health Provider	
	RITM000000000005388	Penal establishment	
	RITM00000000005389	Non-UK resident	
	RITM00000000005390	Unknown	
	RITM00000000005391	Other	
	Example: RITM00000000000053 Format: [AAAAAAAAAAAA] Description: The location of the facility. Stringency: Field is optional	888 e patient prior to arriving at the healthcare	
Trust/Provider	Possible Values: 3 or more letter Organisation Code for all possible Trusts		
Admitted From	/ Providers configured on the system (for full list see data dictionary		
	reterence tiles)		
	Possible Values Meaning / Description		
	For a full list of possible Code values and descriptions please see HCAI_and_ICU_DCS_Data_Dictionaries database here		
	Example: RRV Format: [AXA] Description: The Organisation Providers (for full list see data di Stringency: Field is optional	Data Service (ODS) Code for Trusts / ictionary reference files)	
Other Provider	Possible Values: Freetext value	IE	
& Site From	Example: Hospital Generale		
	Format: [AAAAA]		
	Description: available if answe	r to Trust/Provider Admitted From is "Other"	
	Stringency: Can be left blank i	n the data upload file, unless it is triggered	
Advitted	by answering "Other" to Trust/Provider Admitted From		
time during	Possible Values: Coded values listed below		
this episode	Possible Values Meaning / Description		
		Meaning / Description	
	RITM00000000000000021	Yes	
	RITM000000000000022	NO	
	KT11VIUUUUUUUUUUUUUUUUUUU23	UNKNOWN	
	Example: RITM000000000000022		
	Description: This field captures whether the patient was admitted at any		
	point during the episode. This dif	fers from the "Date Admitted" field in	

Field	Possible Values		
	"Admission Details" section which captures admission information about the		
	patient at the time of specimen collection		
	Stringency: This field is optional		
Non-UK	Possible Values: 20 character	code for all possible Countries configured	
Country	on the system (for full list see da	ta dictionary reference files in appendix	
	Possible Values	Meaning / Description	
	For a full list of possible Code value	ues and descriptions please see	
	HCAI and ICU DCS Data Diction	naries database here	
	Example: RITM000000000000000	1061	
	Format: [AXA]		
	Description: The Organisation I	Data Service (ODS) Code for Trusts /	
	Providers (for full list see data di	ctionary reference files)	
	Stringency: Can be left blank in	n the data upload file, unless it is triggered	
	by answering Provenance as "Ne	on-UK Country"	
Other Country	Possible Values: Freetext valu	e	
	Example: Country XYZ		
	Format: [AAAAA]		
	Description: available if answer	to Non-UK Country is "Other"	
On Dialyzia	Stringency: Fleid is optional Describe Velues: Coded velues listed below		
On Dialysis	Possible values: Coded values	s listed below	
	Possible Values	Meaning / Description	
	RITM000000000000000000000000000000000000	No	
	RITM00000000000031	Unknown	
	RTM00000000000031	Vos: Acuto PE	
	RITM00000000000032	Ves: Established RE	
	Example: RITM00000000000032		
	Format: [AAAAAAAAAAAAAAA]	52	
	Description: This captures whe	ther the patient is receiving dialysis. If "Yes:	
	Established RF" is selected the	record should be shared with the renal unit	
	providing the renal care.		
	Stringency: Can be left blank in	n the data upload file, but field is required	
	before case can be signed off (S	Sign-off Mandatory Field)	
Main Specialty	Possible Values: 20 character	code for all possible values for Main	
	Specialty		
	Possible Values	Meaning / Description	
	For a full list of possible Code value	ues and descriptions please see	
	HCAI_and_ICU_DCS_Data_Dictionaries database here		
	Example: RITM00000000000000	1061	
	Format: [AXA]		
	Description: This field is enable	ed when "NHS Acute Trust", "Non-acute	
	NHS Provider", "Independent Se	ector Provider", or "Mental Health Provider"	

Field	Possible Values		
	is selected as the Patient Location. This refers to the specialty of the		
	consultant the patient was under at the time the specimen was collected.		
	Stringency: Can be left blank in the data upload file, unless triggered by		
	parent question; field required before case can be signed off		
Other Main	Possible Values: Freetext value		
Specialty	Example: Speciality XYZ		
	Format: [AAAAA]		
	Description: available if answer to Main Specialty is "Other"		
	Stringency: Field is optional		
Treatment	Possible Values: 20 character code for all possible values for Treatment		
Specialty	Specialty		
opoolaity	Possible Values Meaning / Description		
	For a full list of possible Code values and descriptions please see		
	HCAI_and_ICU_DCS_Data_Dictionaries database here		
	Example: RITM000000000002104		
	Format: [AXA]		
	Description: This field is enabled when "NHS Acute Trust", "Non-acute		
	NHS Provider", "Independent Sector Provider", or "Mental Health Provider"		
	is selected as the Patient Location. This refers to the specialty of the		
	consultant the patient was under at the time the specimen was collected.		
	Stringency: Can be left blank in the data upload file, unless triggered by		
	parent question; field required before case can be signed off		
Other	Possible Values: Freetext value		
Treatment	Example: Treatment Speciality XYZ		
Specialty	Format: [AAAAA]		
	Description: available if answer to Treatment Specialty is "Other"		
	Stringency: Field is optional		
Augmented	Possible Values: 20 character code for all possible values for Augmented		
Care	Care		
	Possible Values Meaning / Description		
	For a full list of possible Code values and descriptions please see		
	HCAL and ICLL DCS Data Dictionaries database here		
	Example: DITM000000000000000		
	Format: [AAA] Dependentions: This field is eachied when "NULC Asyste Truct". "New south		
	Description: This field is enabled when INHS Acute Trust, Non-acute		
	NHS Provider", "Independent Sector Provider", or "Mental Health Provider"		
	is selected as the Patient Location. I his refers to the speciality of the		
	consultant the patient was under at the time the specimen was collected.		
	Stringency: Can be lett blank in the data upload file, unless triggered by		
	parent question; field required before case can be signed off		
Other	Possible Values: Freetext value		
Augmented	Example: Care XYZ		
Care	Format: [AAAAA]		
	Description: available if answer to Augmented Care is "Other"		

Field	Possible Values
	Stringency: Field is optional

File Types

7 Available File Types

The following file types will be available for selection on Stage 1 of the Data Upload Wizard:

- Excel 97-2003 (xls)
- Excel 2007onwards (xlsx)
- Comma Separated Values (csv)
- Delimited (txt)

Notes:

- Please note that when using Excel, date and numeric fields may carry additional formatting that Microsoft applications apply; date fields must not be formatted as American date formats or date/time formats
- It is recommended that csv file format is used with consistent and easy to identify column headers; using files with generic column headers (i.e. Column 1, Column 2) will make the column mapping exercise somewhat challenging

Validation And Processing

8 Field Validation

The field validations that apply on the case capture screens while entering data manually also apply to the data upload process.

For example, if the user were to enter the following specimen date on the case capture screen:

Specimen Date



And then attempt to enter a Date of Birth which is greater than the specimen date (obviously an error)

Date of Birth

* 😧	29/10/2015	Ī

Then the system will throw back an error:

Date of Birth must be less than or equal to the Specimen Date

All of these validations that are on the case capture screens, also apply to the fields in the Data Upload Wizard being uploaded to the system.

For a full list of question / field validations, please refer to the Case Capture User Guides on the help and guidance sections of the website.